

October 23, 2023

IN THE MATTER OF THE BANKRUPTCY OF
Just Ventures L.P.
OF THE CITY OF TORONTO
IN THE PROVINCE OF ONTARIO

To all known creditors of Just Ventures L.P.

Enclosed are the following documents:

- Form 68
 - Notice of Bankruptcy, First Meeting of Creditors;
- Form 78
 - Statement of Affairs;
 - Creditor Mailing List;
- Form 19 Certificate of Filing; and
- Form 31 & 36
 - Proof of Claim / Proxy and related instructions.

Please complete your proof of claim form and submit it with required documentation by email to claims.justenergy@fticonsulting.com or by fax at (416) 649-8101.

Yours truly,

FTI Consulting Canada Inc.
In its capacity as Trustee in bankruptcy of
Just Ventures L.P.



James (Jim) Robinson
Senior Managing Director

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2999490
Estate No. 31-2999490

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the Matter of the Bankruptcy of
Just Ventures L.P.
of the city of Toronto
in the Province of Ontario

Take notice that:

1. Just Ventures L.P. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against Just Ventures L.P.) on the 19th day of October 2023 and the undersigned, FTI Consulting Canada Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 30th day of October 2023 at 12:00 PM at Meeting to be conducted via telephone conference, 1-866-840-8976 or 1-587-319-2925, 566 251 391# or Password 566 251 391#, 1-866-840-8976 or 1-587-319-2925.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the city of Toronto in the Province of Ontario, this 23rd day of October 2023.

FTI Consulting Canada Inc. - Licensed Insolvency Trustee

Per:



James Robinson - Licensed Insolvency Trustee
TD Waterhouse Tower
79 Wellington St. West
Toronto ON M5K 1G8
Phone: (416) 649-8100 Fax: (416) 649-8101

District of: Ontario
 Division No. 09 - Toronto
 Court No. N/A
 Estate No. N/A

Original

Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 Just Ventures L.P.
 of the city of Toronto
 in the Province of Ontario


To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 18th day of October 2023. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A"	1. Inventory
145,515.52	0.00
Balance of secured claims as per list "B"	2. Trade fixtures, etc.
0.00	0.00
Total unsecured creditors	3. Accounts receivable and other receivables, as per list "E"
145,515.52	Good
	0.00
2. Secured creditors as per list "B"	Doubtful
0.00	0.00
3. Preferred creditors as per list "C"	Bad
0.00	0.00
4. Contingent, trust claims or other liabilities as per list "D"	Estimated to produce
estimated to be reclaimable for	0.00
0.00	4. Bills of exchange, promissory note, etc., as per list "F" ...
Total liabilities	0.00
145,515.52	5. Deposits in financial institutions
Surplus	0.00
NIL	6. Cash
	0.01
	7. Livestock
	0.00
	8. Machinery, equipment and plant
	0.00
	9. Real property or immovable as per list "G"
	0.00
	10. Furniture
	0.00
	11. RRSPs, RRIFs, life insurance, etc.
	0.00
	12. Securities (shares, bonds, debentures, etc.)
	0.00
	13. Interests under wills
	0.00
	14. Vehicles
	0.00
	15. Other property, as per list "H"
	0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital
	0.00
	Amount paid on capital
	0.00
	Balance subscribed and unpaid
	0.00
	Estimated to produce
	0.00
	Total assets
	0.01
	Deficiency
	145,515.51

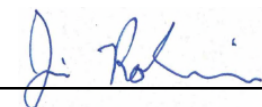
I, 14487893 Canada Inc. per FTI Consulting Canada Inc in its capacity as court-appointed Monitor, of the city of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 16th day of October 2023 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the city of Toronto in the Province of Ontario, on this 17th day of October 2023.


 Puya Fesharaki, Lawyer
 LSO#70588L

Executed for and on behalf of 14487893
 Canada Inc. as 100% shareholder of Just
 Ventures GP Corp. as general partner of
 Just Ventures L.P.:

FTI Consulting Canada Inc., solely in its
 capacity as Court-appointed Monitor of
 14487893 Canada Inc., pursuant to its
 powers outlined in the MEP Order, and not in
 its personal or corporate capacity

Per: 

District of: Ontario
Division No. 09 - Toronto
Court No. N/A
Estate No. N/A


FORM 78 -- Continued

In the Matter of the Bankruptcy of
Just Ventures L.P.
of the city of Toronto
in the Province of Ontario
List "A"
Unsecured Creditors
Just Ventures L.P.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	14487893 Canada Inc.	79 Wellington Street West, Suite 2010 Toronto ON M5K 1G8	145,515.52	0.00	145,515.52
Total:			145,515.52	0.00	145,515.52

17-Oct-2023

Date


14487893 Canada Inc. per FTI Consulting Canada
Inc in its capacity as court-appointed Monitor

District of: Ontario
Division No. 09 - Toronto
Court No. N/A
Estate No. N/A

FORM 78 -- Continued


In the Matter of the Bankruptcy of
Just Ventures L.P.
of the city of Toronto
in the Province of Ontario
List "B"
Secured Creditors

Just Ventures L.P.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
			Total:			0.00	0.00	0.00

17-Oct-2023

Date


14487893 Canada Inc. per FTI Consulting Canada
Inc in its capacity as court-appointed Monitor

District of: Ontario
Division No. 09 - Toronto
Court No. N/A
Estate No. N/A

FORM 78 -- Continued


In the Matter of the Bankruptcy of
Just Ventures L.P.
of the city of Toronto
in the Province of Ontario
List "C"
Preferred Creditors for Wages, Rent, etc.

Just Ventures L.P.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

17-Oct-2023

Date


14487893 Canada Inc. per FTI Consulting Canada
Inc in its capacity as court-appointed Monitor

District of: Ontario
Division No. 09 - Toronto
Court No. N/A
Estate No. N/A

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Just Ventures L.P.
of the city of Toronto
in the Province of Ontario
List "D"
Contingent or Other Liabilities

Just Ventures L.P.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

17-Oct-2023

Date



14487893 Canada Inc. per FTI Consulting Canada
Inc in its capacity as court-appointed Monitor

District of: Ontario
 Division No. 09 - Toronto
 Court No. N/A
 Estate No. N/A

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Just Ventures L.P.
 of the city of Toronto
 in the Province of Ontario
 List "E"
 Debts Due to the Bankrupt
 Just Ventures L.P.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
			Total:	0.00 0.00 0.00			0.00	

17-Oct-2023

Date



14487893 Canada Inc. per FTI Consulting Canada
 Inc in its capacity as court-appointed Monitor

District of: Ontario
 Division No. 09 - Toronto
 Court No. N/A
 Estate No. N/A

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Just Ventures L.P.
 of the city of Toronto
 in the Province of Ontario
 List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
 Mortgages, etc., Available as Assets

Just Ventures L.P.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

17-Oct-2023

Date



14487893 Canada Inc. per FTI Consulting Canada
 Inc in its capacity as court-appointed Monitor

District of: Ontario
Division No. 09 - Toronto
Court No. N/A
Estate No. N/A

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Just Ventures L.P.
of the city of Toronto
in the Province of Ontario
List "G"
Real Property or Immovables Owned by Bankrupt
Just Ventures L.P.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

17-Oct-2023

Date



14487893 Canada Inc. per FTI Consulting Canada
Inc in its capacity as court-appointed Monitor

District of: Ontario
Division No. 09 - Toronto
Court No. N/A
Estate No. N/A

FORM 78 -- Concluded

In the Matter of the Bankruptcy of
Just Ventures L.P.
of the city of Toronto
in the Province of Ontario
List "H"
Property


Just Ventures L.P.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand		Cash on hand	0.01	0.01
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	0.01

17-Oct-2023

Date


14487893 Canada Inc. per FTI Consulting Canada
Inc in its capacity as court-appointed Monitor

Court No. N/A

File No. N/A

In the Matter of the Bankruptcy of
Just Ventures L.P.
of the city of Toronto
in the Province of Ontario

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Trustee: James Robinson
License: 4091
Email: jim.robinson@fticonsulting.com

FTI Consulting Canada Inc. - Licensed Insolvency
Trustee

TD Waterhouse Tower
79 Wellington St. West
Toronto ON M5K 1G8
Phone: (416) 649-8100 Fax: (416) 649-8101



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of: Ontario
Division No.: 09 - Toronto
Court No.: 31-2999490
Estate No.: 31-2999490

In the Matter of the Bankruptcy of:

Just Ventures L.P.

Debtor

FTI CONSULTING CANADA INC.

Licensed Insolvency Trustee

Ordinary Administration

Date and time of bankruptcy:	October 19, 2023, 13:27	Security:	\$0.00
Date of trustee appointment:	October 19, 2023		
Meeting of creditors:	October 30, 2023, 12:00 via telephone conference, 1-866-840-8976 1-587-319-2925, 566 251 391# --, Ontario Canada,		
Chair:	Trustee		

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforementioned debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforementioned trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: October 19, 2023, 13:30

E-File/Dépôt Electronique

Official Receiver

151 Yonge Street, 4th Floor, Toronto, Ontario, Canada, M5C2W7, (877)376-9902

Canada

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2999490
Estate No. 31-2999490

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the Bankruptcy of
Just Ventures L.P.
of the city of Toronto
in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Just Ventures L.P. of the city of Toronto in the Province of Ontario and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 19th day of October 2023, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____
(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

District of Ontario
Division No. 09 - Toronto
Court No. 31-2999490
Estate No. 31-2999490

FORM 31 --- Concluded
In the Matter of the Bankruptcy of
Just Ventures L.P.
of the city of Toronto
in the Province of Ontario

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Creditor

Phone Number: _____
Fax Number : _____
E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2999490
Estate No. 31-2999490

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of
Just Ventures L.P.
of the city of Toronto
in the Province of Ontario

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

FTI Consulting Canada Inc. - Licensed Insolvency Trustee

TD Waterhouse Tower
79 Wellington St. West
Toronto ON M5K 1G8
Fax: (416) 649-8101

Instructions to Creditors Respecting Proof of Claim and Proxy Form

Claims not completed correctly in every respect will be returned.

General

- A properly completed and supported Proof of Claim form must be submitted to the Trustee in order to be eligible for any potential distribution.
- This checklist is provided to assist you in preparing the accompanying Proof of Claim form and, where required, Proxy Forms in a complete and accurate manner. Please specifically check each requirement.
- **Give the complete address** where any notice or correspondence is to be forwarded.

Paragraph 1

- Creditor must state full and complete legal name of company or firm.
- If the individual completing the proof of claim is not the creditor himself, he must state his position or title.

Paragraph 2

- No action is needed except to read this clause.

Paragraph 3

- A **detailed statement of account** must be attached to the Proof of Claim and must show the date, number and amount of all invoices or charges, together with the date, number and amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward.
- The amount on the **statement of account** (Schedule A) must correspond to the amount indicted on the proof of claim.

Paragraph 4

- Please check (x) the type of claim which applies to you. ****PLEASE DO NOT LEAVE THIS SECTION BLANK****.
- A priority claim is only granted to specific creditors under S.136 of The *Bankruptcy and Insolvency Act*. Please review the legislation to determine if you are eligible to make such a claim in this estate.
- A secured creditor must **attach a copy of the security agreement as registered**, and must give full particulars of the security, including the date the security was given and the value assessed to the security by the creditor.
- Claim by Farmer, Fisherman or Aquaculturist must **attach a copy of sales agreement and delivery documents**.

Paragraph 5

- If you are related by blood or marriage to the debtor, then you should consider yourself to be a related person pursuant to Section 4 of the Act. If the debtor is a corporation, you would be considered to be related to it if you were a shareholder or if your company was controlled by the same shareholders as the bankrupt corporation. You must also indicate if you have dealt with the debtor in a non-arm's-length transaction.

Paragraph 6

- All claimants must attach a detailed list of all payments or credits received or granted, as follows:
- Within **the three (3) months preceding** the bankruptcy or the proposal, in the case where the claimant and the debtor are not related.
- Within **the twelve (12) months preceding** the bankruptcy or the proposal, in the case where the claimant and the debtor are related.

General

- This document **must be signed** personally by the individual completing this declaration.
- The signature of a witness is required.
- Completing the phone and fax number and email address is essential, especially if the claim is sent via fax or email.

Proxy Form

The *Bankruptcy and Insolvency Act* permits a Proof of Claim to be made by a duly authorized agent of the creditor but, in order for such a person to vote at the first meeting of creditors they must hold a properly completed proxy.

- A creditor may vote either in person or by proxy.
- A debtor may not be appointed a proxy to vote at any meeting of his creditors.
- The Trustee may be appointed as a proxy for any creditor.
- A corporation may vote by an authorized agent at a meeting of creditors.
- In order for a duly authorized person to have a right to vote, he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.